



Ohana Wealth and Life Planning
Form ADV Part 2B
Disclosure Brochure Supplement

CRD number: 162785

March 25th 2020

Item 1 – Cover Page



Jeffrey J. Spitzmiller, CFA
Chief Executive Officer & Chief Investment Officer

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This Brochure Supplement provides information about Jeffrey J. Spitzmiller that supplements the Queen City Capital Management, LLC's (QCCM) Group Brochure. You should have received a copy of that brochure. Please contact Matthew Swendiman, Chief Compliance Officer, at 513-562-1675, or at mswendiman@keybridgecompliance.com, if you did not receive QCCM's Brochure or if you have any questions about the contents of this supplement.

Additional information about Jeffrey J. Spitzmiller is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Jeffrey J. Spitzmiller, CFA
Chief Executive Officer & Chief Investment Officer

Year of Birth: 1971

Education: Miami University, Bachelor's Degree in Business Administration: 1994; Boston University, Master's Degree in Banking and Financial Services: 2007

Business Experience:

- April 2012 to Present: Queen City Capital Management, LLC, Chief Executive Officer & Chief Investment Officer
- June 2007 to April 2012: Brecek and Young Advisors, Inc., Chief Investment Officer
- July 2003 to June 2007: Brecek and Young Advisors, Inc., Chief Investment Strategist

Professional Designations:

CFA®; Chartered Financial Analyst (2000)

Item 3 – Disciplinary Information

We are obligated to disclose any disciplinary event that would be material to you when evaluating Mr. Spitzmiller. We do not have any legal or other disciplinary items to report to you.

Item 4 – Other Business Activities

Please refer to Form ADV Part 2A - *Item 10: Other Financial Industry Activities and Affiliations* for additional information.

Item 5 – Additional Compensation

Mr. Spitzmiller does not receive any compensation or economic benefit from sources outside of QCCM for providing advisory services.

Item 6 – Supervision

Chief Compliance Officer, Matthew Swendiman, generally supervises Mr. Spitzmiller by reviewing the processes and controls in place for the discretionary investment management

responsibilities that he executes for clients. Mr. Swendiman can be reached by telephone at 513-562-1675 or by email at mswendiman@keybridgecompliance.com.

Explanation of Designations

The Chartered Financial Analyst® (CFA) designation is a professional certification issued by the CFA Institute to qualified financial analysts who: (i) have a bachelor's degree and four years of qualified investment work experience [full time, but not necessarily investment related]; (ii) complete a self-study program (250 hours of study for each of the three levels); (iii) successfully complete a series of three six-hour exams; and (iv) pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct.